
FINANCIAL RESULTS UPDATE FOR THE YEAR
ENDED 30TH JUNE, 2024



SAFE HARBOR

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STANDALONE KEY HIGHLIGHTS

The results for Q1 of FY 25 align with the guidance provided during our last investor call. On a year-over-year (YoY) basis, standalone results show a healthy growth of 10.5% in the top line. Comparisons on a quarter-over-quarter (QoQ) basis are not relevant as the fourth quarter has historically been our strongest.

On a YoY basis, the top line grew from Rs. 861.56 Cr to Rs. 952.22 Cr. Blended EBITDA margins stood at 14.0%, compared to 15.8% previously. Profit after tax was Rs. 73.90 Cr, down from Rs. 82.36 Cr.

The plywood segment performed well, showing improvements in both top-line and EBITDA margins. The top line grew by 14.9% YoY, with EBITDA margins increasing from 13.4% to 14.4%. Despite facing cost pressures due to higher raw material costs, our EBITDA margin improved thanks to a better product mix and higher volumes. A price hike in June helped offset the increased material costs.

In the laminate segment, despite YoY slight declines in volume and flattish sales value, we improved our EBITDA margin from 9.2% to 12.3%.

Standalone MDF revenue improved YoY from Rs. 166.87 Cr to Rs. 189.51 Cr, though EBITDA margins decreased from 25.4% to 14.0%. This margin reduction was primarily due to competitive pricing pressure increased timber prices.

Standalone + Century Panel revenue stands at Rs.209.95 Cr (volume growth of 48.6%).

The particle board segment faced challenges in both revenue and profitability. Revenue decreased YoY from Rs. 39.46 Cr to Rs. 36.67 Cr, and EBITDA margins fell from 22.7% to 13.7%. These declines were mainly due to lower volume, price reductions, and increased raw material costs.

We have commenced commercial production of all products, including MDF, laminate, and PVC, at our Century Panel Badvel plant. Despite the initial challenges typical of a new plant, we are ramping up production day by day.

STANDALONE KEY HIGHLIGHTS - Continued

Going forward for the financial year 2024-25 we target following growth and EBIDTA figures.

Segment	Sales Growth %	EBITDA %
Plywood	10%+	12% to 14%
Laminate	20%	10% to 12%
MDF	40%	15%
Particle Board	Flat	15%

Growth in all segments except plywood will be driven by new capacities. As all new capacities will gradually ramp up the growth will start to come from Q2 of current financial year.

₹ Crores

BALANCE SHEET - CENTURY PLY STANDALONE

PARTICULARS	2020	2021	2022	2023	2024	Q1 FY 24-25
Net Worth (Including Share Capital - 22.25 Cr)	1,073.38	1,264.88	1,564.87	1,888.01	2,180.43	2,253.89
Debt						
- Long Term Debt (Excl Current Maturities) - FCY	51.50	23.73	-	-	-	-
- Long Term Debt (Excl Current Maturities) - INR	1.43	0.06	0.31	-	0.05	121.05
- Long Term Debt FC				-	-	-
- Long Term Debt INR				0.02	-	-
- Capex Buyers' Credit	-	-	55.81	72.95	108.65	122.32
- Short Term Debt (From Banks)	39.72	57.68	52.36	117.06	206.70	210.12
- Short Term Debt (From Related party)	96.16	-	-	-	3.20	5.02
Total Debt	188.81	81.47	108.48	190.03	318.60	458.51
Non Current Liabilities	29.82	23.32	42.00	28.79	20.35	50.50
Total Liabilities	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90
Fixed Assets	721.11	681.72	695.98	957.66	973.37	963.85
Capital Work in Progress	8.30	21.19	164.76	32.28	221.18	366.81
Investment in CPL (Ongoing Project at A.P.)	-	-	36.05	145.00	145.00	145.00
Investments in Subsidiaries & Others	113.68	116.87	118.67	96.38	82.59	72.03
Current Assets						
- Finished Goods Inventory	167.17	132.43	238.59	199.74	238.47	246.97
- Raw Material Inventory	186.93	197.73	250.94	302.99	360.55	346.48
- Sundry Debtors	258.16	297.01	348.87	380.05	396.20	414.09
- Cash, Bank & Liquid Funds	21.22	186.01	249.27	258.15	40.99	19.68
- Other Current Assets	66.75	70.17	71.30	79.88	68.79	96.67
- Unsecured Loan to CPL (Ongoing Project at A.P.)	-	-	-	103.00	296.00	296.00
- Loans & Advances	5.56	5.64	5.79	8.24	147.74	278.04
Less : Current Liabilities						
- Sundry Creditors	161.08	213.94	254.53	274.35	274.59	275.06
- Buyers' Credit *	32.42	15.04	63.25	74.34	61.84	54.18
- Others	143.17	188.32	181.48	153.60	146.44	212.19
Net Current Assets	369.12	471.69	665.50	829.76	1,065.87	1,156.48
Non Current Assets	79.80	78.20	34.39	45.75	31.37	58.73
Total Assets	1,292.01	1,369.67	1,715.35	2,106.83	2,519.38	2,762.90

*Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose

KEY RATIOS CENTURY PLY STANDALONE

KEY RATIOS	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25
Return on Avg Equity (ROAE) (%)	15.49%	16.43%	22.99%	23.42%	20.87%	20.22%
Return on Avg Capital Employed (ROACE) (%)	17.60%	20.00%	31.07%	29.09%	24.70%	23.43%
Total Debt / EBITDA	0.60	0.24	0.19	0.43	0.68	0.96
Total Debt / Equity Ratio	0.18	0.06	0.07	0.14	0.17	0.23
Long Term Debt (Incl capex buyers credit)/ Equity Ratio	0.05	0.02	0.04	0.04	0.05	0.11
Interest Cover	6.65	25.17	50.96	35.20	17.89	13.50
Fixed Assets Turnover Ratio	3.13	3.01	3.49	3.58	3.15	2.86

Note 1:ROAE, ROACE, Total Debt/EBITDA, Interest Cover and Fixed Asset Turnover Ratio for the quarters are annualized

Note 2: Total debt and long term debt is taken as per Balance Sheet on page - 2 which excludes buyers' credit for working capital and current maturities of term loan. Both of these are considered as current liabilities

Note 3: Annualized Return after Excluding Ongoing/Recently Completed Capex Value

**Buyers' Credit is related to payment of import vendors and hence shown as part of current liabilities for analytical purpose*



WORKING CAPITAL CYCLE CENTURY PLY STANDALONE

RATIOS	UNIT	2019-20	2020-21	2021-22	2022-23	2023-24	Q1 24-25
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39
Debtor	In Rs Cr	258.16	297.01	348.87	380.05	396.20	414.09
Annualized Debtor Days (A)		41.28	51.29	42.43	39.35	38.48	40.05
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39
Raw Material Inventory	In Rs Cr	186.93	197.73	250.94	302.99	360.55	346.48
Annualized Raw Material Inventory Days (B)		29.89	34.15	30.52	31.37	35.01	33.51
	In Rs Cr						
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39
Finished Goods Inventory	In Rs Cr	167.17	132.43	238.59	199.74	238.47	246.97
Annualized Finished Goods Inventory Days (C)		26.73	22.87	29.02	20.68	23.16	23.89
	In Rs Cr						
Net Sales for the Period	In Rs Cr	2,282.68	2,113.48	3,000.88	3,525.44	3,758.57	943.39
Trade Payables	In Rs Cr	161.08	213.94	254.53	274.35	274.59	275.06
Buyers Credit for Raw Materials	In Rs Cr	32.42	15.04	63.25	74.34	61.84	54.18
Total Payables	In Rs Cr	193.50	228.98	317.78	348.69	336.43	329.25
Annualized Payables Days (D)		30.94	39.55	38.65	36.10	32.67	31.85
Cash Conversion Cycle (days) = A+B+C-D		66.96	68.77	63.32	55.30	63.98	65.61
Cash Conversion Cycle (months)		2.23	2.29	2.11	1.84	2.13	2.19

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	2,270.24	2,103.13	2,982.97	3,525.44	3,735.38	1.0%	-7.4%	41.8%	18.2%	6.0%	1,021.43	943.39	859.21	-7.6%	9.8%
A2	ADD: OTHER OPERATING INCOMES	In Rs Cr	12.44	10.35	17.91	14.22	23.19	-23.2%	-16.8%	73.1%	-20.6%	63.0%	4.21	8.82	2.34	-	-
A3	TOTAL INCOME	In Rs Cr	2,282.68	2,113.48	3,000.88	3,539.66	3,758.57	0.8%	-7.4%	42.0%	18.0%	6.2%	1,025.64	952.22	861.56	-7.2%	10.5%
B1	MANUFACTURING & DIRECT EXPENSES	In Rs Cr	1,495.26	1,374.90	1,934.55	2,398.85	2,590.23	-1.7%	-8.0%	40.7%	24.0%	8.0%	703.08	676.85	593.30	-3.7%	14.1%
B2	FOREX LOSS / (GAIN)	In Rs Cr	(2.05)	(5.95)	(6.08)	0.70	(10.90)	-	-	-	-	-	(3.32)	(3.92)	(3.45)	-	-
C1	GROSS PROFIT	In Rs Cr	789.47	744.53	1,072.41	1,140.12	1,179.24	7.4%	-5.7%	44.0%	6.3%	3.4%	325.88	279.29	271.72	-14.3%	2.8%
C2	GROSS PROFIT % OF TOTAL INCOME		34.6%	35.2%	35.7%	32.2%	31.4%	-	-	-	-	-	31.8%	29.3%	31.5%	-	-
D1	SALES & OTHER EXPENSES	In Rs Cr	433.42	398.47	515.08	530.52	621.68	1.1%	-8.1%	29.3%	3.0%	17.2%	190.14	146.34	135.95	-23.0%	7.6%
D2	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	24.06	-	-	-	-	-	24.06	-	-	-	-
E1	EBITDA	In Rs Cr	315.18	334.25	557.33	560.34	533.50	2.9%	6.0%	66.7%	0.5%	-4.8%	135.74	132.94	135.77	-2.1%	-2.1%
E2	EBITDA % OF TOTAL INCOME		13.8%	15.8%	18.6%	15.8%	14.2%	-	-	-	-	-	13.2%	14.0%	15.8%	-	-
F1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	356.04	346.06	557.33	609.60	557.56	16.2%	-2.8%	61.1%	9.4%	-8.5%	159.80	132.94	135.77	-16.8%	-2.1%
F2	EBITDA (WITHOUT EXTRA-ORDINARY ITEM) % OF TOTAL INCOME	In Rs Cr	15.6%	16.4%	18.6%	17.2%	14.8%	-	-	-	-	-	15.6%	14.0%	15.8%	-	-
G1	EBITDA WITHOUT FOREX & EXTRA-ORDINARY ITEM	In Rs Cr	353.99	340.11	551.25	610.30	546.66	12.9%	-3.9%	62.1%	10.7%	-10.4%	156.48	129.02	132.32	-17.6%	-2.5%
G2	EBITDA (W/O FOREX & EXTRA-ORDINARY ITEM) % OF TOTAL INCOME		15.5%	16.1%	18.4%	17.2%	14.5%	-	-	-	-	-	15.3%	13.5%	15.4%	-	-
H	DEPRECIATION	In Rs Cr	67.55	62.63	67.53	63.58	81.36	35.1%	-7.3%	7.8%	-5.9%	28.0%	20.91	21.19	19.55	1.3%	8.4%

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores & Infotech subsidiary Rs. 4.46.
- Extra-ordinary items in FY 22-23 pertains to impairment loss in our Myanmar subsidiary amounting to Rs. 49.25 crores.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY 23-24 Sales and other expenses include Rs 7.13 crores towards settlement of Entry Tax Liability as per Amnesty Scheme of West Bengal Government.
- In FY 23-24 Other Operating Income includes Rs 7.75 crores towards arrears Electricity subsidy for MDF factory at Hoshiarpur, Punjab.

PROFIT & LOSS - SUMMARY CENTURY PLY STANDLAONE - continued

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
I1	EBIT (E1 - H)	In Rs Cr	247.63	271.62	489.80	496.77	452.14	-3.4%	9.7%	80.3%	1.4%	-9.0%	114.83	111.76	116.22	-2.7%	-3.8%
I2	EBIT % OF TOTAL INCOME		10.8%	12.9%	16.3%	14.0%	12.0%	-	-	-	-	-	11.2%	11.7%	13.5%	-	-
J1	INTEREST	In Rs Cr	29.35	11.38	7.07	9.38	22.12	-17.0%	-61.2%	-37.9%	32.7%	135.8%	6.82	8.28	4.56	21.4%	81.6%
J2	FOREX TREATED AS BORROWING COST	In Rs Cr	7.90	(0.59)	2.54	4.73	3.16	-	-	-	-	-	0.26	-	0.84	-	-
J3	TOTAL BORROWING COST	In Rs Cr	37.25	10.79	9.61	14.11	25.28	-16.5%	-71.0%	-10.9%	46.8%	79.1%	7.08	8.28	5.40	16.9%	53.4%
K1	PROFIT BEFORE TAX	In Rs Cr	210.38	260.83	480.19	482.65	426.86	-0.7%	24.0%	84.1%	0.5%	-11.6%	107.75	103.48	110.82	-4.0%	-6.6%
K2	PBT AS % OF TOTAL INCOME		9.2%	12.3%	16.0%	13.6%	11.4%	-	-	-	-	-	10.5%	10.9%	12.9%	-	-
L	TOTAL FOREX (GAIN) / LOSS (IN EBITDA AND FINANCE COST)	In Rs Cr	5.85	(6.54)	(3.54)	5.43	(7.74)	-	-	-	-	-	(3.06)	(3.92)	(2.61)	-	-
M1	PROFIT BEFORE TAX (EXCLUDING FOREX)	In Rs Cr	216.23	254.29	476.65	488.09	419.12	-5.2%	17.6%	87.4%	2.4%	-14.1%	104.69	99.55	108.21	-4.9%	-8.0%
M2	PBT (EXCLUDING FOREX) AS % OF TOTAL INCOME	In Rs Cr	9.5%	12.0%	15.9%	13.8%	11.2%	-	-	-	-	-	10.2%	10.5%	12.6%	-	-
N1	CURRENT TAX	In Rs Cr	48.34	64.47	121.05	116.02	107.04	-	-	-	-	-	28.36	29.77	28.17	-	-
N2	MAT CREDIT / DEFERRED TAX	In Rs Cr	3.87	4.29	33.87	17.78	5.09	-	-	-	-	-	2.37	(0.19)	0.29	-	-
N3	TOTAL TAX EXPENSES	In Rs Cr	52.21	68.76	154.92	133.80	112.13	-1.7%	31.7%	125.3%	-13.6%	-16.2%	30.73	29.58	28.46	-3.7%	3.9%
N4	TAX AS % OF PBT		24.8%	26.4%	32.3%	27.7%	26.3%	-	-	-	-	-	28.5%	28.6%	25.7%	-	-
O1	PROFIT AFTER TAX	In Rs Cr	158.17	192.07	325.27	348.86	314.73	-0.4%	21.4%	69.4%	7.3%	-9.8%	77.02	73.90	82.36	-4.1%	-10.3%
O2	PROFIT AS % OF TOTAL INCOME		6.9%	9.1%	10.8%	9.9%	8.4%	-	-	-	-	-	7.5%	7.8%	9.6%	-	-

Note: The company has opted for the new tax regime from the financial year 2021-22

PLYWOOD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																
A1	-Plywood	CBM	2,20,813	2,07,665	2,81,040	3,44,028	3,65,233	0.2%	-6.0%	35.3%	22.4%	6.2%	1,01,591	96,908	85,023	-4.6%	14.0%
A2	-Decoply	CBM	10,292	7,481	8,734	10,455	8,645	-3.0%	-27.3%	16.7%	19.7%	-17.3%	2,050	2,005	2,174	-2.2%	-7.8%
A3	-Commercial Veneer	CBM	13,089	7,482	8,289	6,959	3,368	-39.4%	-42.8%	10.8%	-16.0%	-51.6%	1,146	719	672	-37.2%	7.1%
B	<u>NET SALES VALUE</u>																
B1	-Plywood	In Rs Cr	1,034.00	984.13	1,408.18	1,810.24	1,976.37	-0.4%	-4.8%	43.1%	28.6%	9.2%	562.88	520.04	448.88	-7.6%	15.9%
B2	-Decoply	In Rs Cr	150.83	110.09	142.44	178.73	155.40	-1.1%	-27.0%	29.4%	25.5%	-13.1%	38.45	35.27	36.98	-8.3%	-4.6%
B3	-Commercial Veneer	In Rs Cr	46.16	25.90	28.70	17.94	7.28	-44.0%	-43.9%	10.8%	-37.5%	-59.4%	2.38	1.43	1.60	-39.9%	-10.4%
	Total	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	603.71	556.74	487.46	-7.8%	14.2%
C	<u>AVERAGE</u>																
C1	-Plywood	Rs.	46,827	47,390	50,106	52,619	54,113	-0.6%	1.2%	5.7%	5.0%	2.8%	55,406	53,663	52,795	-3.1%	1.6%
C2	-Decoply	Rs.	1,46,551	1,47,153	1,63,087	1,70,959	1,79,757	2.0%	0.4%	10.8%	4.8%	5.1%	1,87,561	1,75,876	1,70,122	-6.2%	3.4%
C3	-Commercial Veneer	Rs.	35,266	34,615	34,624	25,781	21,615	-7.7%	-1.8%	0.0%	-25.5%	-16.2%	20,768	19,896	23,761	-4.2%	-16.3%

PLYWOOD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	24 vs 23	Mar'24	Jun'24	June'23	QoQ	YoY
A1	NET TURNOVER	In Rs Cr	1,230.99	1,120.12	1,579.32	2,006.91	2,139.05	-3.3%	-9.0%	41.0%	27.1%	6.6%	603.71	556.74	487.46	-7.8%	14.2%
A2	ADD: OTHER OPERATING INCOME / INDAS ADJUSTMENT	In Rs Cr	3.30	3.05	4.49	5.02	7.84	-	-	-	-	-	1.95	4.71	1.11	-	-
A3	TOTAL INCOME	In Rs Cr	1,234.29	1,123.17	1,583.81	2,011.93	2,146.89	-3.4%	-9.0%	41.0%	27.0%	6.7%	605.66	561.45	488.56	-7.3%	14.9%
B1	GROSS PROFIT	In Rs Cr	367.69	330.73	487.56	591.50	650.31	-7.0%	-10.1%	47.4%	21.3%	9.9%	192.80	165.22	143.76	-14.3%	14.9%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	29.8%	29.4%	30.8%	29.4%	30.3%	-	-	-	-	-	31.8%	29.4%	29.4%	-	-
C1	EBITDA	In Rs Cr	112.32	121.19	223.45	217.44	262.42	-35.6%	7.9%	84.4%	-2.7%	20.7%	73.22	81.49	66.61	11.3%	22%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	9.1%	10.8%	14.1%	10.8%	12.2%	-	-	-	-	-	12.1%	14.5%	13.6%	-	-
D	EXTRA-ORDINARY ITEM LOSS / (GAIN)*	In Rs Cr	40.86	11.81	-	49.25	19.60	-	-	-	-	-	19.60	-	-	-	-
E1	EBITDA (WITHOUT EXTRA-ORDINARY ITEM)	In Rs Cr	153.18	133.00	223.45	266.69	282.02	-12.2%	-13.2%	68.0%	19.4%	5.7%	92.82	81.49	66.61	-12.2%	22.3%
E2	EBITDA % OF TOTAL INCOME	In Rs Cr	12.4%	11.8%	14.1%	13.3%	13.1%	-	-	-	-	-	15.3%	14.5%	13.6%	-	-
F1	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY ITEM)	In Rs Cr	152.92	129.17	222.28	267.46	277.67	-14.1%	-15.5%	72.1%	20.3%	3.8%	91.68	80.67	65.69	-12.0%	22.8%
F2	EBITDA (WITHOUT FOREX & EXTRA-ORDINARY) % OF TOTAL INCOME	In Rs Cr	12.4%	11.5%	14.0%	13.3%	12.9%	-	-	-	-	-	15.1%	14.4%	13.4%	-	-
G1	DEPRECIATION	In Rs Cr	12.11	11.11	13.08	17.73	22.58	40.4%	-8.3%	17.7%	35.6%	27.3%	6.20	6.37	5.06	2.7%	25.7%
G2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	8.15	18.37	12.74	7.82	8.73	-	-	-	-	-	4.05	9.81	1.97	-	-
H1	SEGMENT PROFIT = (C1-G1+G2)	In Rs Cr	108.35	128.46	223.11	207.53	248.57	-40.8%	18.6%	73.7%	-7.0%	19.8%	71.07	84.94	63.52	19.5%	33.7%
H2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	8.8%	11.4%	14.1%	10.3%	11.6%	-	-	-	-	-	11.7%	15.1%	13.0%	-	-
I1	FOREX LOSS / (GAIN)	In Rs Cr	(0.25)	(3.84)	(1.17)	0.77	(4.35)	-	-	-	-	-	(1.14)	(0.82)	(0.92)	-	-
I2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	108.10	124.62	221.94	208.30	244.22	-42.1%	15.3%	78.1%	-6.1%	17.2%	69.93	84.11	62.60	20.3%	34.4%
I3	SEGMENT PROFIT EXCLUDING FOREX DIFFERENCE %		8.8%	11.1%	14.0%	10.4%	11.4%	-	-	-	-	-	11.5%	15.0%	12.8%	-	-

- Extra-ordinary item in the FY 23-24 pertains to impairment loss in our Singapore subsidiary amounting to ₹ 19.60 crores
- Extra-ordinary items in the FY 2022-23 pertains to impairment loss in our Myanmar subsidiary amounting to ₹ 49.25 crores.
- Extra-ordinary items in the year 2019-20 pertains to impairment loss in our Laos subsidiary amounting to ₹ 45.63 crores and gain of ₹ 4.77 crores by way of sale of fixed asset.
- In FY21, ₹ 11.81 crores pertains to reversal of income recognized in previous years which is now disallowed by court order

LAMINATES - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																	
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	18.9%	5.2%	-10.9%	22.2%	6.6%	6.6%	18,54,327	17,06,230	18,27,741	-8.0%	-6.6%
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	114.0%	35.9%	7.4%	39.5%	27.7%	-11.0%	13,300	9,508	10,861	-28.5%	-12.5%
B	<u>NET SALES VALUE</u>																	
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	29.7%	4.5%	-11.1%	38.7%	14.1%	0.3%	157.20	141.79	148.23	-9.8%	-4.3%
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	93.8%	28.9%	14.2%	44.8%	30.2%	-10.9%	7.73	5.60	6.46	-27.6%	-13.3%
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	164.93	147.39	154.69	-10.6%	-4.7%
C	<u>AVERAGE</u>																	
C1	- Laminates	Rs.	713	712	808	865	814	9.0%	-0.6%	-0.2%	13.5%	7.0%	-5.9%	848	831	811	-2.0%	2.5%
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-9.5%	-5.2%	6.3%	3.8%	2.0%	0.1%	5,812	5,886	5,944	1.3%	-1.0%



LAMINATES - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23*	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	164.93	147.39	154.69	-10.6%	-4.7%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-	-	2.25	3.74	1.12	-	-
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	18.4%	5.5%	-10.4%	38.5%	14.4%	-0.1%	167.18	151.13	155.81	-9.6%	-3.0%
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.41	216.88	211.77	-4.7%	35.0%	-1.8%	28.2%	4.6%	-2.4%	53.65	51.03	49.69	-4.9%	2.7%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	33.0%	32.3%	-	-	-	-	-	-	32.1%	33.8%	31.9%	-	-
C1	EBITDA	In Rs Cr	62.67	74.21	90.38	97.59	72.79	-34.2%	62.3%	18.4%	21.8%	8.0%	-25.4%	17.26	19.61	15.65	13.6%	25.4%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	-	10.3%	13.0%	10.0%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.78	95.13	69.30	-31.0%	65.5%	18.8%	18.5%	10.9%	-27.1%	16.11	18.52	14.40	15.0%	28.6%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	-	9.6%	12.3%	9.2%	-	-
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	-29.2%	38.9%	1.7%	16.6%	10.1%	22.6%	4.10	4.19	3.89	2.3%	7.9%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	-	5.86	1.48	2.27	-	-
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	-35.1%	66.4%	23.9%	24.1%	7.3%	-24.5%	19.02	16.90	14.03	-11.2%	20.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	-	11.4%	11.2%	9.0%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.60)	(2.46)	(3.49)	-	-	-	-	-	-	(1.15)	(1.09)	(1.24)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.74	90.19	66.48	-31.5%	70.3%	24.5%	20.6%	10.3%	-26.3%	17.87	15.80	12.79	-11.6%	23.6%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	-	10.7%	10.5%	8.2%	-	-

LAMINATES - VOLUME DETAILS CENTURY PLY & CENTURY PANEL

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																	
A1	- Laminates	NOS.	61,61,428	54,87,222	67,06,596	71,50,683	76,22,918	18.9%	5.2%	-10.9%	22.2%	6.6%	6.6%	18,54,327	17,10,499	18,27,741	-7.8%	-6.4%
A2	- Exteria Grade Laminates	NOS.	28,453	30,557	42,641	54,469	48,493	114.0%	35.9%	7.4%	39.5%	27.7%	-11.0%	13,300	9,508	10,861	-28.5%	-12.5%
B	<u>NET SALES VALUE</u>																	
B1	- Laminates	In Rs Cr	439.32	390.54	541.83	618.40	620.48	29.7%	4.5%	-11.1%	38.7%	14.1%	0.3%	157.20	144.34	148.23	-8.2%	-2.6%
B2	- Exteria Grade Laminates	In Rs Cr	15.26	17.42	25.23	32.86	29.27	93.8%	28.9%	14.2%	44.8%	30.2%	-10.9%	7.73	5.87	6.46	-24.0%	-9.0%
	TOTAL LAMINATES SEGMENT	In Rs Cr	454.58	407.96	567.06	651.26	649.75	18.9%	5.2%	-10.3%	39.0%	14.8%	-0.2%	164.93	150.21	154.69	-8.9%	-2.9%
C	<u>AVERAGE</u>																	
C1	- Laminates	Rs.	713	712	808	865	814	9.0%	-0.6%	-0.2%	13.5%	7.0%	-5.9%	848	844	811	-0.5%	4.0%
C2	- Exteria Grade Laminates	Rs.	5,363	5,701	5,917	6,033	6,036	-9.5%	-5.2%	6.3%	3.8%	2.0%	0.1%	5,812	6,176	5,944	6.3%	3.9%

- At Century Panel, we make large size Laminates and higher thickness Exteria Grade Laminates.
- Figures up to FY 23-24 are for Century Ply Stand Alone



LAMINATES - FINANCIAL DETAILS CENTURY PLY & CENTURY PANEL

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23*	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	Net Turnover	In Rs Cr	454.58	407.96	567.06	651.26	649.75	5.2%	-10.3%	39.0%	14.8%	-0.2%	164.93	150.21	154.69	-8.9%	-2.9%
A2	Add: Other Operating Incomes/IndAS Adjustment	In Rs Cr	8.76	7.06	7.60	6.34	6.87	-	-	-	-	-	2.25	3.82	1.12	-	-
A3	TOTAL INCOME	In Rs Cr	463.34	415.02	574.66	657.60	656.62	5.5%	-10.4%	38.5%	14.4%	-0.1%	167.18	154.03	155.81	-7.9%	-1.1%
B1	GROSS PROFIT	In Rs Cr	164.66	161.77	207.41	216.88	211.77	35.0%	-1.8%	28.2%	4.6%	-2.4%	53.65	49.41	49.69	-7.9%	-0.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	35.5%	39.0%	36.1%	33.0%	32.3%	-	-	-	-	-	32.1%	32.1%	31.9%	-	-
C1	EBITDA	In Rs Cr	62.67	74.21	90.38	97.59	72.79	62.3%	18.4%	21.8%	8.0%	-25.4%	17.26	16.56	15.65	-4.0%	5.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	13.5%	17.9%	15.7%	14.8%	11.1%	-	-	-	-	-	10.3%	10.8%	10.0%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	60.95	72.41	85.78	95.13	69.30	65.5%	18.8%	18.5%	10.9%	-27.1%	16.11	15.43	14.40	-4.2%	7.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	13.2%	17.4%	14.9%	14.5%	10.6%	-	-	-	-	-	9.6%	10.0%	9.2%	-	-
E1	DEPRECIATION	In Rs Cr	10.04	10.21	11.90	13.10	16.06	38.9%	1.7%	16.6%	10.1%	22.6%	4.10	7.44	3.89	81.5%	91.5%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	3.50	5.56	7.87	8.17	13.24	-	-	-	-	-	5.86	1.48	2.27	-	-
F1	SEGMENT PROFIT	In Rs Cr	56.13	69.56	86.34	92.65	69.97	66.4%	23.9%	24.1%	7.3%	-24.5%	19.02	10.60	14.03	-44.3%	-24.4%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	12.1%	16.8%	15.0%	14.1%	10.7%	-	-	-	-	-	11.4%	6.9%	9.0%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(1.72)	(1.80)	(4.60)	(2.46)	(3.49)	-	-	-	-	-	(1.15)	(1.18)	(1.24)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	54.41	67.76	81.74	90.19	66.48	70.3%	24.5%	20.6%	10.3%	-26.3%	17.87	9.42	12.79	-47.3%	-26.3%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		11.7%	16.3%	14.2%	13.7%	10.1%	-	-	-	-	-	10.7%	6.1%	8.2%	-	-

Note – Figures up to FY 23-24 are for Century Ply Stand Alone.

MDF - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	13.3%	-7.2%	15.8%	1.5%	17.0%	49,614	46,286	35,737	-6.7%	29.5%
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	33.1%	15.5%	44.7%	14.3%	24.5%	13,271	15,632	12,251	17.8%	27.6%
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	15.8%	-3.9%	20.8%	4.1%	18.7%	62,885	61,917	47,988	-1.5%	29.0%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	15.5%	-3.1%	46.0%	11.4%	13.3%	140.52	126.77	111.73	-9.8%	13.5%
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	34.1%	25.5%	81.8%	23.5%	22.4%	56.61	62.43	55.04	10.3%	13.4%
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	197.13	189.20	166.77	-4.0%	13.4%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	1.9%	4.4%	26.1%	9.8%	-3.2%	28,323	27,389	31,265	-3.3%	-12.4%
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	0.7%	8.6%	25.6%	8.0%	-1.7%	42,657	39,937	44,927	-6.4%	-11.1%
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	2.5%	6.7%	27.9%	10.2%	-2.2%	31,348	30,557	34,752	-2.5%	-12.1%

MDF - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	197.13	189.20	166.77	-4.0%	13.4%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	0.07	0.31	0.11	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	18.7%	2.5%	56.1%	14.1%	16.9%	197.20	189.51	166.88	-3.9%	13.6%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	54.1%	1.7%	68.4%	3.0%	1.0%	54.45	49.07	61.21	-9.9%	-19.8%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	27.6%	25.9%	36.7%	-	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.68	164.31	126.2%	7.0%	91.6%	-1.8%	-5.9%	32.60	26.66	43.65	-18.2%	-38.9%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	22.0%	-	-	-	-	-	16.5%	14.1%	26.2%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.10	112.4%	7.0%	91.7%	-0.6%	-8.2%	32.15	26.58	42.43	-17.3%	-37.3%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	16.3%	14.0%	25.4%	-	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	4.8%	-0.6%	1.2%	4.5%	50.9%	7.86	7.90	7.54	0.6%	4.8%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	0.19	1.99	2.01	-	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.92	242.3%	11.6%	116.2%	-1.5%	-13.4%	24.93	20.74	38.12	-16.8%	-45.6%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	12.6%	10.9%	22.8%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	(0.45)	(0.07)	(1.22)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.71	204%	11.6%	116.2%	-0.3%	-15.8%	24.48	20.67	36.90	-15.6%	-44.0%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	12.4%	10.9%	22.1%	-	-

• Other Operating Income during Q2FY24 includes Rs 7.75 crores pertaining to power subsidy for earlier periods

MDF - VOLUME DETAILS CENTURY PLY & CENTURY PANEL

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 VS 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN MDF	CBM	1,30,989	1,21,617	1,40,846	1,42,915	1,67,177	13.3%	-7.2%	15.8%	1.5%	17.0%	49,614	55,064	35,737	11.0%	54.1%
A2	PRELAM MDF	CBM	22,186	25,634	37,090	42,404	52,796	33.1%	15.5%	44.7%	14.3%	24.5%	13,271	15,632	12,251	17.8%	27.6%
A3	TOTAL	CBM	1,53,175	1,47,251	1,77,936	1,85,319	2,19,973	15.8%	-3.9%	20.8%	4.1%	18.7%	62,885	70,696	47,988	12.4%	47.3%
B	<u>NET SALES VALUE</u>																
B1	PLAIN MDF	In Rs Cr	281.63	272.96	398.61	443.94	502.87	15.5%	-3.1%	46.0%	11.4%	13.3%	140.52	146.60	111.73	4.3%	31.2%
B2	PRELAM MDF	In Rs Cr	68.75	86.28	156.82	193.67	237.07	34.1%	25.5%	81.8%	23.5%	22.4%	56.61	62.43	55.04	10.3%	13.4%
B3	TOTAL	In Rs Cr	350.38	359.24	555.43	637.61	739.94	18.7%	2.5%	54.6%	14.8%	16.0%	197.13	209.03	166.77	6.0%	25.3%
C	<u>AVERAGE</u>																
C1	PLAIN MDF	Rs.	21,500	22,444	28,301	31,063	30,080	1.9%	4.4%	26.1%	9.8%	-3.2%	28,323	26,623	31,265	-6.0%	-14.8%
C2	PRELAM MDF	Rs.	30,988	33,658	42,280	45,673	44,903	0.7%	8.6%	25.6%	8.0%	-1.7%	42,657	39,938	44,927	-6.4%	-11.1%
C3	TOTAL	Rs.	22,874	24,396	31,215	34,406	33,638	2.5%	6.7%	27.9%	10.2%	-2.2%	31,348	29,567	34,752	-5.7%	-14.9%

Note – Figures up to FY 23-24 are for Century Ply Stand Alone.

MDF - FINANCIAL DETAILS CENTURY PLY & CENTURY PANEL

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	NET REVENUE - External Sales	In Rs Cr	350.38	359.24	555.43	637.61	739.94	-	18.7%	2.5%	54.6%	14.8%	16.0%	197.13	209.02	166.77	6.0%	25.3%
A2	Add : Other Operating Income	In Rs Cr	0.13	0.16	5.46	2.53	8.36	-	-	-	-	-	-	0.07	0.48	0.11	-	-
A3	Add : Change in Inventory	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME (Incl. Inventory)	In Rs Cr	350.51	359.40	560.89	640.14	748.30	-	18.7%	2.5%	56.1%	14.1%	16.9%	197.20	209.50	166.88	6.2%	25.5%
B1	GROSS PROFIT	In Rs Cr	139.31	141.74	238.75	245.95	248.34	-	54.1%	1.7%	68.4%	3.0%	1.0%	54.45	47.37	61.21	-13.0%	-22.6%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	39.7%	39.4%	42.6%	38.4%	33.2%	-	-	-	-	-	-	27.6%	22.6%	36.7%	-	-
C1	EBITDA	In Rs Cr	86.73	92.80	177.80	174.68	164.31	-	126.2%	7.0%	91.6%	-1.8%	-5.9%	32.60	15.93	43.65	-51.1%	-63.5%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.3%	22.0%	-	-	-	-	-	-	16.5%	7.6%	26.2%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	86.68	92.73	177.74	176.59	162.10	-	112.4%	7.0%	91.7%	-0.6%	-8.2%	32.15	17.35	42.43	-46.0%	-59.1%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	24.7%	25.8%	31.7%	27.6%	21.7%	-	-	-	-	-	-	16.3%	8.3%	25.4%	-	-
E1	DEPRECIATION	In Rs Cr	19.54	19.42	19.66	20.55	31.02	-	4.8%	-0.6%	1.2%	4.5%	50.9%	7.86	14.82	7.54	88.6%	96.5%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	1.30	3.05	7.06	8.62	7.63	-	-	-	-	-	-	0.19	1.99	2.01	-	-
F1	SEGMENT PROFIT	In Rs Cr	68.49	76.43	165.20	162.75	140.92	-	242.3%	11.6%	116.2%	-1.5%	-13.4%	24.93	3.10	38.12	-87.6%	-91.9%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	21.3%	29.5%	25.4%	18.8%	-	-	-	-	-	-	12.6%	1.5%	22.8%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	(0.05)	(0.06)	(0.06)	1.91	(2.21)	-	-	-	-	-	-	(0.45)	(2.55)	(1.22)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	68.44	76.37	165.14	164.66	138.71	-	204%	11.6%	116.2%	-0.3%	-15.8%	24.48	0.54	36.90	-97.8%	-98.5%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.5%	21.2%	29.4%	25.7%	18.5%	-	-	-	-	-	-	12.4%	0.3%	22.1%	-	-

Note – Figures up to FY 23-24 are for Century Ply Stand Alone.

PARTICLE BOARD - VOLUME DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %					Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A	<u>VOLUME</u>																
A1	PLAIN PARTICLE BOARD	CBM	28,340	23,680	22,154	15,773	27,975	9.4%	-16.4%	-6.4%	-28.8%	77.4%	8,085	7,618	6,650	-5.8%	14.6%
A2	PRELAM PARTICLE BOARD	CBM	34,405	31,292	50,780	57,249	48,703	-4.4%	-9.0%	62.3%	12.7%	-14.9%	12,817	10,887	12,390	-15.1%	-12.1%
A3	TOTAL	CBM	62,745	54,971	72,934	73,022	76,678	1.4%	-12.4%	32.7%	0.1%	5.0%	20,902	18,505	19,040	-11.5%	-2.8%
B	<u>NET SALES VALUE</u>																
B1	PLAIN PARTICLE BOARD	In Rs Cr	31.58	26.83	32.49	25.22	38.63	11.1%	-15.0%	21.1%	-22.4%	53.2%	11.28	10.58	9.31	-6.2%	13.7%
B2	PRELAM PARTICLE BOARD	In Rs Cr	67.53	63.25	118.06	148.78	118.32	-2.2%	-6.3%	86.7%	26.0%	-20.5%	31.15	26.03	30.15	-16.4%	-13.7%
B3	TOTAL	In Rs Cr	99.11	90.08	150.55	174.00	156.95	1.7%	-9.1%	67.1%	15.6%	-9.8%	42.43	36.61	39.46	-13.7%	-7.2%
C	<u>AVERAGE</u>																
C1	PLAIN PARTICLE BOARD	Rs.	11,143	11,330	14,666	15,989	13,809	1.6%	1.7%	29.4%	9.0%	-13.6%	13,952	13,886	13,996	-0.5%	-0.8%
C2	PRELAM PARTICLE BOARD	Rs.	19,628	20,213	23,249	25,988	24,294	2.3%	3.0%	15.0%	11.8%	-6.5%	24,304	23,909	24,338	-1.6%	-1.8%
C3	TOTAL	Rs.	15,796	16,387	20,642	23,828	20,469	0.3%	3.7%	26.0%	15.4%	-14.1%	20,299	19,782	20,726	-2.5%	-4.6%



PARTICLE BOARD - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	NET REVENUE - EXTERNAL SALES	In Rs Cr	99.11	90.08	150.55	174.00	156.95	321.4%	1.7%	-9.1%	67.1%	15.6%	-9.8%	42.43	36.61	39.46	-13.7%	-7.2%
A2	ADD: OTHER OPERATING INCOME	In Rs Cr	-	-	0.25	0.17	0.10	-	-	-	-	-	-	0.05	0.06	-	-	-
A3	ADD: CHANGE IN INVENTORY	In Rs Cr	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
A4	TOTAL INCOME(INCL. INVENTORY)	In Rs Cr	99.11	90.08	150.80	174.17	157.05	264.9%	1.7%	-9.1%	67.4%	15.5%	-9.8%	42.48	36.67	39.46	-13.7%	-7.1%
B1	GROSS PROFIT	In Rs Cr	37.99	31.24	61.41	73.71	53.74	380.8%	15.7%	-17.8%	96.6%	20.0%	-27.1%	13.88	12.44	14.08	-10.3%	-11.7%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	38.3%	34.7%	40.7%	42.3%	34.2%	-	-	-	-	-	-	32.7%	33.9%	35.7%	-	-
C1	EBITDA	In Rs Cr	24.07	18.08	40.77	46.50	31.83	324.2%	10.0%	-24.9%	125.5%	14.0%	-31.5%	8.41	6.90	8.96	-17.9%	-23.0%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	24.3%	20.1%	27.0%	26.7%	20.3%	-	-	-	-	-	-	19.8%	18.8%	22.7%	-	-
D1	EBITDA (WITHOUT FOREX)	In Rs Cr	23.94	18.01	40.81	46.87	31.18	329.4%	8.5%	-24.8%	126.6%	14.9%	-33.5%	7.88	5.01	8.94	-36.5%	-44.0%
D2	EBITDA (WITHOUT FOREX) % OF TOTAL INCOME	In Rs Cr	24.2%	20.0%	27.1%	26.9%	19.9%	-	-	-	-	-	-	18.5%	13.7%	22.7%	-	-
E1	DEPRECIATION	In Rs Cr	5.05	4.54	5.37	5.64	5.83	-62.2%	10.5%	-10.0%	18.2%	5.1%	3.3%	1.47	1.46	1.43	-0.9%	1.8%
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	0.34	0.33	2.15	2.77	2.06	-	-	-	-	-	-	-0.75	0.70	0.91	-	-
F1	SEGMENT PROFIT = (C1-E1+E2)	In Rs Cr	19.36	13.87	37.55	43.63	28.06	-355.2%	9.3%	-28.4%	170.8%	16.2%	-35.7%	6.19	6.15	8.44	-0.7%	-27.2%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	19.5%	15.4%	24.9%	25.0%	17.9%	-	-	-	-	-	-	14.6%	16.8%	21.4%	-	-
G1	FOREX LOSS /(GAIN)	In Rs Cr	(0.13)	(0.07)	0.03	0.37	(0.65)	-	-	-	-	-	-	(0.53)	(1.89)	(0.02)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	19.23	13.80	37.59	44.00	27.41	-357.0%	7.5%	-28.3%	172.5%	17.0%	-37.7%	5.66	4.25	8.42	-24.9%	-49.5%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		19.4%	15.3%	24.9%	25.3%	17.5%	-	-	-	-	-	-	13.3%	11.6%	21.3%	-	-

OTHERS - FINANCIAL DETAILS CENTURY PLY STANDALONE

SL	PARTICULARS	UNIT	Annual					Growth %						Quarter			Growth %	
			2019-20	2020-21	2021-22	2022-23	2023-24	17 vs 18	19 vs 20	20 vs 21	21 vs 22	22 vs 23	23 vs 24	Mar'24	Jun'24	June'23	QoQ	YoY
A1	Net Turnover	In Rs Cr	48.92	43.47	53.08	55.80	49.69	22.0%	-2.6%	-11.1%	22.1%	5.1%	-10.9%	13.11	13.46	10.84	2.7%	24.1%
A2	Add: Other Operating Incomes	In Rs Cr	0.02	0.01	0.01	0.02	0.02	-	-	-	-	-	-	-	-	-	-	-
A3	TOTAL INCOME	In Rs Cr	48.94	43.47	53.10	55.82	49.71	21.0%	-3.9%	-11.2%	22.1%	5.1%	-11.0%	13.11	13.46	10.84	2.7%	24.1%
B1	GROSS PROFIT	In Rs Cr	9.01	11.36	13.53	12.07	15.05	125.3%	8.7%	26.0%	19.1%	-10.8%	24.7%	3.92	3.20	2.98	-18.4%	7.3%
B2	GROSS PROFIT % OF TOTAL INCOME	In Rs Cr	18.4%	26.1%	25.5%	21.6%	30.3%	-	-	-	-	-	-	29.9%	17.0%	27.5%	-	-
C1	EBITDA	In Rs Cr	2.40	5.97	7.35	4.74	6.19	-137.0%	-12.9%	149.4%	23.1%	-35.6%	30.6%	1.32	1.24	1.12	-6.0%	10.4%
C2	EBITDA % OF TOTAL INCOME	In Rs Cr	4.9%	13.7%	13.9%	8.5%	12.5%	-	-	-	-	-	-	10.1%	9.2%	10.4%	-	-
D1	EBITDA (Without Forex)	In Rs Cr	2.50	5.79	7.06	4.85	6.01	-142.2%	-25.6%	131.6%	22.0%	-31.3%	23.9%	1.28	1.20	1.07	-6.3%	11.9%
D2	EBITDA (without forex) % OF TOTAL INCOME	In Rs Cr	5.1%	13.3%	13.3%	8.7%	12.1%	-	-	-	-	-	-	9.8%	8.9%	9.9%	-	-
E1	DEPRECIATION	In Rs Cr	0.02	0.03	0.03	0.03	0.04	-	-	-	-	-	-	0.02	0.01	0.01	-	-
E2	SHARE OF UNALLOCABLE EXPENSES / (INCOME)	In Rs Cr	-	-	-	0.04	0.03	-	-	-	-	-	-	-	0.03	0.01	-	-
F1	SEGMENT PROFIT	In Rs Cr	2.37	5.94	7.33	4.75	6.18	-135.7%	-13.4%	150.4%	23.3%	-35.1%	30.1%	1.30	1.26	1.13	-3.6%	11.5%
F2	SEGMENT PROFIT % OF TOTAL INCOME	In Rs Cr	4.8%	13.7%	13.8%	8.5%	12.4%	-	-	-	-	-	-	9.9%	9.3%	10.4%	-	-
G1	FOREX LOSS/(GAIN)	In Rs Cr	0.10	(0.18)	(0.29)	0.11	(0.18)	-	-	-	-	-	-	(0.04)	(0.04)	(0.05)	-	-
G2	SEGMENT PROFIT EXCL FOREX DIFFERENCE	In Rs Cr	2.48	5.76	7.04	4.86	6.00	-140.8%	-26.1%	132.5%	22.2%	-30.9%	23.4%	1.26	1.21	1.07	-3.8%	13.0%
G3	SEGMENT PROFIT EXCL FOREX DIFFERENCE %		5.1%	13.2%	13.2%	8.7%	12.1%	-	-	-	-	-	-	9.6%	9.0%	9.9%	-	-

CAPEX DETAILS

Particulars	Budgeted Cost	2014-15 to 2017-18	2018-19	2019-20	2020-21	2021-22	2022-23	2023-24	24-25		2025-26	Total
									Q1 Actuals	Q2 to Q4		
MDF - Hoshiarpur Plant	380	335.62	13.65	4.82	1.42	-	-	-	-	-	-	355.51
MDF - Expansion at Hoshiarpur	220	-	-	-	15.74	129.84	109.62	-	-	-	-	255.20
MDF - Greenfield at Andhra Pradesh *	600	-	-	-	-	36.05	82.15	526.53	21.57	63.70	-	730.00
Laminates - Greenfield at Andhra Pradesh *	200	-	-	-	-	-	24.37	122.55	3.20	59.88	-	210.00
PVC Board - Greenfield at Andhra Pradesh	30	-	-	-	-	-	-	18.27	4.95	6.78	-	30.00
Plywood at Punjab/UP/Orissa	51	-	-	-	-	-	10.33	21.02	-	20.00	98.65	150.00
Particle Board - Greenfield at Chennai	550	-	-	-	-	-	58.8	173.92	139.00	178.28	-	550.00
Solar Plant	14	-	-	-	-	8.68	0.7	-	-	-	-	9.38
Particle Board	67.73	60.53	-	-	-	-	-	-	-	-	-	60.53
Laminate	165.95	48.05	15.62	9.72	17.04	10.9	25.85	13.12	5.09	10.00	-	155.39
Gabon - Veneer Unit	30	-	5.89	10.19	2.7	3.43	-	-	-	-	-	22.21
Solar Panel Project	40	4.8	22.94	0.84	-	-	-	-	-	-	-	28.58
CFS	-	20.08	12.63	30.67	0.42	0.63	18.66	-	-	-	-	83.09
Corporate Office + Interior Work	60+50=110	75.26	34.87	-14.97	1.5	5.54	-	-	-	5.00	-	107.20
Joka Unit	-	22.74	9.56	3.41	7.92	17.36	17.03	13.39	2.58	7.42	-	101.41
Gandhidham Unit	-	18.1	1.6	0.52	1.04	4.88	8.08	5.63	0.11	9.89	-	49.85
Karnal Unit	-	6.68	4.98	1.48	1.12	7.11	10.62	14.07	0.70	9.30	-	56.06
Guwahati Unit	-	24.98	6.16	2.31	6.97	7.17	6.61	14.27	2.05	7.95	-	78.47
Chennai Unit	-	16.17	22.46	5.07	6.58	16	19.68	36.97	4.58	5.42	-	132.93
Others	-	7.08	2.41	3.62	0.57	5.83	11.89	18.38	-	-	-	49.78
TOTAL	2,458.68	640.09	152.77	57.68	63.02	253.42	404.39	978.12	183.84	383.61	98.65	3,215.59

*MDF and Laminate greenfield project is being undertaken through Century Panels Ltd. which is 100% subsidiary of Century Plyboards (India) Ltd



TERM LOAN PROJECTION

Particulars	2024-25	2025-26	2026-27	2027-28	2028-29	2029-30	2030-31	2031-32	2032-33
Opening									
Buyer's Credit - capex (CPIL)	108.65	55.28	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	141.47	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	159.05	142.64	142.64	14.81	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	-	30.60	30.60	30.60	-	-	-	-	-
RTL - Laminate		96.00	94.08	84.48	69.12	53.76	38.40	23.04	7.68
RTL - PB Chennai	25.00	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-
RTL - MDF	149.00	146.02	121.19	96.35	71.52	46.69	21.86	0.00	0.00
RTL - Century Port		58.40	50.98	36.14	51.90	37.06	22.22	7.38	-
	583.17	770.41	680.96	345.72	259.20	187.50	115.80	47.07	7.68
Additions									
Buyer's Credit - capex (CPIL)	-	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	-	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	-	-	-	-	-	-	-	-	-
Capex LC - Century Port	30.60	-	-	-	-	-	-	-	-
RTL - Laminate	96.00	-	-	-	-	-	-	-	-
RTL - PB Chennai	75.00	-	-	-	-	-	-	-	-
RTL - Century Port	58.40	-	-	30.60	-	-	-	-	-
	260.00	-	-	30.60	-	-	-	-	-
Repayments									
Buyer's Credit - capex (CPIL)	53.37	55.28	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	-	-	141.47	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	16.41	-	127.83	14.81	-	-	-	-	-
Capex LC - Century Port	-	-	-	30.60	-	-	-	-	-
RTL - Laminate	-	1.92	9.60	15.36	15.36	15.36	15.36	15.36	7.68
RTL - PB Chennai	-	-	16.67	16.67	16.67	16.67	16.67	16.65	-
RTL - MDF	2.98	24.83	24.83	24.83	24.83	24.83	21.85	-	-
RTL - Century Port	-	7.42	14.84	14.84	14.84	14.84	14.84	7.38	-
	72.76	89.45	335.24	117.11	71.70	71.70	68.72	39.39	7.68
Closing									
Buyer's Credit - capex (CPIL)	55.28	-	-	-	-	-	-	-	-
Buyer's Credit - PB Chennai (Capex)	141.47	141.47	-	-	-	-	-	-	-
Buyer's Credit - capex (MDF)	142.64	142.64	14.81	0.00	0.00	0.00	0.00	0.00	0.00
Capex LC - Century Port	30.60	30.60	30.60	-	-	-	-	-	-
RTL - Laminate	96.00	94.08	84.48	69.12	53.76	38.40	23.04	7.68	0.00
RTL - PB Chennai	100.00	100.00	83.33	66.66	49.99	33.32	16.65	-	-
RTL - MDF	146.02	121.19	96.35	71.52	46.69	21.86	0.00	0.00	0.00
RTL - Century Port	58.40	50.98	36.14	51.90	37.06	22.22	7.38	-	-
Total	770.41	680.96	345.72	259.20	187.50	115.80	47.07	7.68	0.00

Repayment is based on as per committed repayment schedule. However we can or rather pre pay.

SUMMARY - CONSOLIDATED FINANCIALS FY24

Particulars	Century Ply Standalone	SUBSIDIARIES																			Consolidated Total
		Auro Sundaram	Auro - NCI	Century Singapore	Singapore NCI	Ara, Arham, Apnapan, Adonis	Ara, Arham, Adonis, Apn, NCI	Century Infotech	Infotech NCI	Century Panel	Century Panel NCI	Century MDF	Century MDF Adj	Century Infra	Century Infra Adj	Century Pacific	Century Pacific Adj	Century Ports	Century Gabon	Century Gabon - Adj	
Revenue from Operations	952.23	32.83	-32.55	-	-				-	30.16	-7.30	-	-	24.58	-0.73		-		10.28	-4.13	1,005.38
EXPENSES less Other Income	819.28	32.59	-32.48	0.01	-	0.03		0.00		40.95	1.12	0.00	0.09	20.50	-0.66	0.01	0.15	-0.09	8.45	-4.13	885.81
IMPAIRMENT LOSS		-	-	-	-	-	-	-	-	-	-			-					-	-	
EBITDA	132.95	0.25	-0.06	-0.01	-	-0.03	-	-0.00	-	-10.79	-8.41	-0.00	-0.09	4.09	-0.07	-0.01	-0.15	0.09	1.84	-	119.58
Loss on account of NCI	-			13.33																	13.33
EBITDA without Extra - Ordinary item	132.95	0.25	-0.06	-0.01	-	-0.03	-	-0.00	-	-10.79	-8.41	-0.00	-0.09	4.09	-0.07	-0.01	-0.15	0.09	1.84	-	119.58
Depreciation and Amortisation Expense	21.18	0.59		0.04	-					10.49	-	-		0.89					0.43	-	33.63
EBIT	111.76	-0.35	-0.06	-13.38	-	-0.03	-	-0.00	-	-21.28	-8.41	-0.00	-0.09	3.19	-0.07	-0.01	-0.15	0.09	1.41	-	72.62
Finance Cost	8.28	0.55	-0.06							13.91	-8.41	-	-0.09	0.99	-0.07		-0.15		0.02	-	14.96
PBT	103.48	-0.90	-0.00	-13.38	-	-0.03	-	-0.00	-	-35.19	-	-0.00	-	2.20	-	-0.01	-	0.09	1.39	-	57.66
Tax Expenses	29.58	-0.27	-		-	-	-	-	-	-6.04		-		0.28					-	-	23.55
PAT	73.90		-0.00	-13.38	-	-0.03	-	-0.00	-	-29.15	-	-0.00	-	1.92	-	-0.01	-	0.09	1.39	-	34.11
Century Ply - Shareholding	100%	51%	-	90.68%	-	80%	-	99.99%	-	100%		100%		100%		100%		100%	100%	-	-
Percentage - Minority Interest	-	-	49%	-	9.32%	-	20%	-	0.01%	-	-	-		-					-	-	-
Non controlling interest	-	-	-	-0.03	-0.02	-	-0.01	-	-0.00	-	-	-	-	-	-	-	-	-	-	-	-
Equity holders of the Parent	73.90	-	-0.00	-13.35	0.02	-0.03	0.01	-0.00	0.00	-29.15	-	-0.00	-	1.92	-	-0.01	-	0.09	1.39	-	34.79

Thank You

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